

# Investment Foundations Certificate

## Elevate your career with foundational knowledge in finance

The CFA Institute Investment Foundations Certificate is the ideal starting point for individuals looking to understand the finance industry or support investment teams. Whether you're new to finance or in a non-investment role, this program equips you with the skills and knowledge to thrive.

## What you'll learn

Upon completing the Investment Foundations Certificate, you'll gain expertise across key areas that can elevate your career.

- **Empower learners to build credibility** within their organizations by mastering the core structure, functions, and ethical principles of the investment industry, along with its evolving trends and essential vocabulary.
- **Unlock critical thinking and innovation** by equipping learners to ask the right questions and drive meaningful change in the investment landscape.
- **Accelerate career growth** with industry-relevant concepts, tools, and techniques that open doors to new opportunities.
- **Foster expert communication and collaboration** skills, enabling learners to confidently support and contribute to investment management teams.

## Program and exam details

- **Study time:** 40-70 hours to complete at your own pace.
- **Format:** Fully online, self-paced learning with 12-month access to all materials.
- **Assessment:** Pass the final exam to earn a shareable certificate and digital badge.

Invest in yourself and unlock your potential with the CFA Institute Investment Foundations Certificate.

Learn more and [REGISTER TODAY](#) and start shaping the future of finance.



## Career-advancing benefits

- **Build credibility:** Develop expertise that supports meaningful contributions in investment and finance roles.
- **Expand opportunities:** Unlock pathways to growth in roles such as operations, client services, marketing, and compliance.
- **Stand out:** Gain recognition with a respected global credential from CFA Institute.



## Who should enroll?

This certificate is perfect for professionals in support roles such as client services, compliance, operations, and marketing, or anyone aspiring to enter the finance industry.

